

# STUDENT BIOGRAPHIES

Spring 2021

Overview

**Economic** Conditions

Sector Summaries Portfolio Strategy & Composition

Risk Analysis

Performance Review Student Biographies





#### Emma Schouten

Emma is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance at Loyola University Maryland. In addition to her studies, Emma has been a four-year member of the Loyola Women's Swim Team, served on the Student Athlete Advisory Committee, and has been the president of Hound Hangout. She previously interned with McCormick on their FP&A team. Following graduation, Emma will stay in Baltimore and start her career at McCormick as a Financial Analyst.

#### Will O'Mara

Will is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance and a minor in Economics at Loyola University Maryland. Will is also a member of the Honors Program. In addition to his academic pursuits, Will is a four-year member and current president of the Men's Club Lacrosse Team as well as a mentor in the Honors Program. Following graduation, Will plans to return home to New Jersey and explore career options in real estate in New York City.

#### Isabella Therian

Isabella is an undergraduate student pursuing a Bachelor of Business Administration with a concentration in Finance at Loyola University Maryland. Isabella was a four-year member of the Women's Basketball Team and also a member of the Financial Management Association, Women in Business and Fixed Income Society. She is from Marlton, New Jersey and interned her summers with Mori Lee in New York City. Upon graduation, Isabella will start working towards her CFA to pursue a career as a Financial Analyst.

#### Michael Jost

Michael is an undergraduate student pursuing a Bachelor of Business Administration with a double concentration in Finance and Information Systems at Loyola University Maryland. Along with his studies, Michael is also a member of the Treasury Committee for the Alpha Kappa Psi Professional Business Fraternity, is a member of the Financial Management Association 2021 National Honor Society, and is Co-Captain of the Club "A" Tennis Team. Previously, Michael has interned at Monticello Consulting Group in New York City and is looking to begin a career in Financial Technology industry upon graduation.









#### Isabel Perez

Isabel is graduating in May with her Bachelors in Business Administration with a concentration in finance as well as her Bachelors of Art in Political Science. In addition to her studies, Isabel is a part of the Financial Management Association, Pi Sigma Alpha (The Political Science Honors Society), Greyhound News, The F.E.D. Club, and is an intern in the admissions office as a Greyhound Ambassador. Isabel is originally from Newburgh, NY and is moving to White Plains, NY upon graduating from Loyola this year. After graduation, Isabel will be attending law school at Pace University to obtain her Juris Doctorate. She hopes to practice immigration law upon graduation.

#### Danielle Baiany

Danielle is an undergraduate pursuing a Bachelor of Business
Administration with a concentration in Finance at Loyola University
Maryland. In addition to her studies, she has served on Student
Philanthropy Council at Loyola since her sophomore year. Danielle is
originally from Boston, MA and has spent her summers working in private
wealth management for Three Bearings Fiduciary Advisors. After
graduation, Danielle will be moving to Washington D.C. to pursue a career in
asset and wealth management at JPMorgan.

#### Peter Kelly

Peter is an undergraduate student pursuing a Bachelors of Business Administration with a double major in Finance and Information Systems. He is a member of the Academic Honor Council, Beta Gamma Sigma, and Alpha Iota Delta. In addition, Peter is proudly the captain of the Men's Tennis team. He has also interned with SCO Wealth Management, Infinity Financial Strategies and loves teaching tennis. Peter is from Longmeadow, Massachusetts but Baltimore has become his second home.

#### Harrison Russo

Harrison is a senior from Long Island, NY pursuing a B.B.A with a concentration in Finance and a minor in Information Systems at Loyola University Maryland. In addition to his studies, Harrison was the co-founder of the consulting group the Greyhound Group. Harrison has held internships with MassMutual and Symphony Health as a Business Analyst Intern. In his free time, he enjoys traveling, playing sports, working out, and hanging out with friends. Upon graduation in May 2021, he will continue his role as a Business Analyst at Symphony Health.





## Collin McCarthy

Collin is a fourth-year undergraduate student from Connecticut pursuing a Bachelors of Business Administration with a concentration in Finance from Loyola. In addition to school, he was a member of the lacrosse team at Loyola for two years before transitioning to the coaching staff as an undergraduate assistant coach. After graduation, Collin will likely stay in Baltimore to start his career, but also may not, it will be interesting to see where the chips fall.

#### **Matt Ferris**

Matt is an undergraduate student pursuing a Bachelor of Business administration with a concentration in Finance and a minor in Computer Science at Loyola University Maryland. He is Co-President of the Microfinance club, as well as a member of the Investors club and the Adam Smith Economic Society. He also routinely volunteered at Soul Kitchen on Sundays; a local food kitchen located along York Road. Upon graduation, Matt will move back to Pennsylvania where he will begin to look for a career in wealth management.







#### Theresa Stewart

Theresa is an undergraduate student from Phoenixville, PA pursuing her Bachelor's Degree in Business Administration with a concentration in Finance and a minor in Information Systems at Loyola University Maryland. Aside from her studies, Theresa serves as a service coordinator for Loyola's Business Fraternity, Alpha Kappa Psi and is a member of the Women in Business Club. She studied abroad in Cork, Ireland in the Fall of 2019 and has been involved with various service opportunities through Loyola's CCSJ. Upon graduation in May, Theresa hopes to pursue a career in corporate finance as a financial analyst.



#### Jack Gannon

Jack is an undergraduate student pursuing a Bachelor of Business
Administration with a concentration in Finance and a minor in Data Science
at Loyola University Maryland. In addition to his studies, Jack has spent the
past year working as an Underwriting Intern for CareFirst BlueCross
BlueShield, in Owings Mills, Maryland. Upon graduation, Jack will be
continuing his career search in New York City.



## Bridget O'Malley

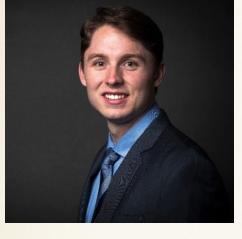
Bridget is an undergraduate student pursuing a Bachelors of Business
Administration with a concentration in Finance at Loyola University Maryland.
She has previously interned with Strategic Risk Solutions, as a data analyst intern, and CVS Health as a management intern. Upon graduation she will be joining the operations division at Morgan Stanley as an analyst in their Baltimore office.



#### Gabrielle Robinson

Gabrielle is pursuing a Bachelor of Business Administration with a concentration in Finance and a Minor in Information Systems at Loyola University Maryland. During her Spring Break in 2020, Gabrielle travelled to Ireland with her classmates for Loyola's Tech Trek to study information systems and network with Loyola alumni living abroad. She is a member of Beta Gamma Sigma, Financial Management Association, and Women in Business. Gabrielle previously interned at TD Bank remotely in their Corporate Finance division and will be returning as a full-time analyst in the Fall of 2021.





#### Connor De Vos

**Connor** is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance at Loyola University Maryland, with a dual minor in German and History. He is a member of Loyola's Chi Iota chapter of Alpha Kappa Psi, where he has served as both Treasurer and Inter Chapter Liaison. He has interned at Cushman & Wakefield plc as a brokerage intern. Upon graduation he will be attending Vlerick Business School in Brussels, Belgium, where he will be studying International Management & Strategy.



#### Liam McDonald

**Liam** is an undergraduate student pursuing a Bachelors of Business Administration with a double concentration in Finance and Economics, In addition to his studies, he is a member of the Sellinger Scholars business honors program, Vice President of Loyola's Men's club lacrosse team, and was the student coordinator of Loyola's Kairos retreat program. Liam has interned for cryptocurrency firm Sarson funds and Eaton Vance. After graduation, Liam is joining Sarson Funds to begin his career in cryptocurrency investments.





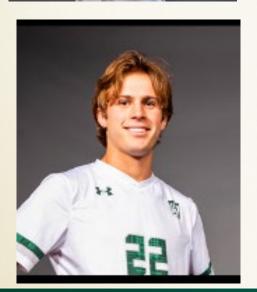
# Student Biographies Spencer Blair

**Spencer** is a Senior from Phoenix, Maryland pursuing a B.B.A. with a concentration in Finance. He serves as the Senior Class President on Loyola's Student Government Association, which marks his fourth straight year serving as the elected President of the Class of 2021. He also upholds the role of a Resident Assistant within the Office of Student Life. Since May of 2018, Spencer has worked as a Finance Intern at Greenspring Advisors in Towson, Maryland, where he will be working as a Financial Associate after graduation.

In addition, Spencer has spent the last year developing a startup called Equalyze that provides Baltimore small businesses with cost-effective access to young talent by connecting them with local undergraduate business and communications students who can complete short-term projects for the business owners. In his free time, Spencer enjoys playing baseball, listening to podcasts, going to the movies, traveling, and spending time with his family!

#### Conor Rutigliano

Conor is an undergraduate student pursuing a Bachelor's degree in Business Administration with a concentration in Finance and an Information Systems Minor. Aside from being a student, he is the captain of the Men's Swimming and Diving team. Upon completion of his degree, Conor will pursue his MBA at Loyola University Maryland.



#### Jacob Denison

Jacob is an undergraduate student pursing a Bachelor of Business
Administration with a double concentration in Finance and Economics at
Loyola University Maryland. Jacob was a four-year member of the Men's
Soccer team as well as team captain his senior year. Additionally, he is a
member of the Sellinger Scholars Business Program, Omicron Delta Kappa
National Honor Society, and Student Athlete Advisory Committee. In past
summers he has interned at the commercial real estate firm, Harbor Group
International. Upon graduation, Jacob will be returning to Loyola to pursue an
MBA at the Sellinger School of Business.

#### **David Gunter**

David is an undergraduate student pursing a Bachelor of Business Administration in Accounting and a Bachelor of Business Administration with a concentration in Finance at Loyola University Maryland. He is a four-year member of the Men's Soccer team. In addition to his studies and athletics David is president of the Institute of Management Accountants, a member of The Loyola University Maryland Eta Upsilon Chapter of Beta Alpha Psi, and a member of the Chi Alpha Sigma Honor Society. David is from Miami, Florida where he will intern with PricewaterhouseCoopers in the audit practice. Upon graduation, David will return to school to pursue a Master's in Accounting in hopes of obtaining his CPA license.



#### Khristian Terzian

Khristian is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance and Information Systems at Loyola University Maryland. In addition to his studies, Khristian was captain of the Men's Club Volleyball team at Loyola. After graduating in May of 2021, he will be pursuing a career in Investment Banking and is aiming towards eventually going back to school and getting his MBA.